

Insurance list

Medical insurance

Name of insured(s)	Insurance company	Policy number	Annual premium	800 number	Notes – include name of insurance agent and coverage limits
			\$		
			\$		
			\$		

Homeowner's insurance

Property address	Insurance company	Policy number	Annual premium	800 number	Notes – include name of insurance agent and coverage limits
			\$		
			\$		
			\$		

Auto insurance

Vehicle	Insurance company	Policy number	Annual premium	800 number	Notes – include name of insurance agent and coverage limits
			\$		
			\$		
			\$		
			\$		

Umbrella liability insurance

Insurance company	Policy number	Annual premium	800 number	Notes – include name of insurance agent and coverage limits
		\$		
		\$		

Life insurance

Insurance company (indicate if group)	Policy number	Type (Term or Perm)	Insured	Policyowner	Beneficiary	Annual premium	Death benefit
						\$	\$
						\$	\$
						\$	\$
						\$	\$
						\$	\$
						\$	\$

Disability insurance

Insurance company	Policy number	Description (group or individual)	Insured	Monthly benefit	Monthly premium	Waiting period	Coverage applies until age
				\$	\$		
				\$	\$		

Long-Term Care insurance

Insurance company	Policy number	Insured	Qualifying days/ years	Daily benefit	Monthly premium	Group/Individual	Benefit increase %
				\$	\$		
				\$	\$		
				\$	\$		

Other insurance information - continued

Policy number	Company 800 number	Cash value (if applicable)	Notes

Insurance products are issued by Minnesota Life Insurance Company in all states except New York or Securian Life Insurance Company, a New York authorized insurer. Minnesota Life is not an authorized New York insurer and does not do business in New York. Both companies are headquartered in Saint Paul, MN. Product availability and features may vary by state. Each insurer is solely responsible for the financial obligations under the policies or contracts it issues.

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Group Insurance
www.LifeBenefits.com