

# Personal information

Your information		Spouse/Partner (if applicable)	
Last name:	_____	Last name:	_____
Firm name:	_____	Firm name:	_____
Date of birth (mm/dd/yyyy):	_____	Date of birth (mm/dd/yyyy):	_____
Marital structure (e.g. married, divorced, single, domestic partners):	_____	Marital structure (e.g. married, divorced, single, domestic partners):	_____
Name of dependents:	_____	Name of dependents:	_____
Gender:	_____	Gender:	_____
Social Security number:	_____	Social Security number:	_____
Street:	_____	Street:	_____
City:	_____	City:	_____
State:	_____	State:	_____
Zip:	_____	Zip:	_____
Home phone number:	_____	Home phone number:	_____
Home fax number:	_____	Home fax number:	_____
Cell:	_____	Cell:	_____
Email:	_____	Email:	_____

## Employment

Your information		Spouse/Partner (if applicable)	
Employer:	_____	Employer:	_____
Employer address:	_____	Employer address:	_____
City:	_____	City:	_____
State:	_____	State:	_____
Zip:	_____	Zip:	_____
Occupation:	_____	Occupation:	_____
Work phone number:	_____	Work phone number:	_____
Year hired:	_____	Year hired:	_____
Contact person:	_____	Contact person:	_____

### Dependents

Name of child/dependent	Gender	Social Security number	Date of birth

### Safe deposit box

Your information	Spouse/Partner (if applicable)
Bank: _____	Bank: _____
Address: _____	Address: _____
Owner name(s): _____	Owner name(s): _____
Box number: _____	Box number: _____
Location of key: _____	Location of key: _____

### Financial accounts

Record the financial institutions you access online for transactions or information. Keep your passwords safe! Enter a prompt rather than the actual password.

Name of financial institution	Web address	Type of account	Your login and password/ PIN number

### Safe

Do you have a home safe?  Yes  No

If yes, location: \_\_\_\_\_

Combination/key location: \_\_\_\_\_

## Pets

Name of pet	Animal type (e.g., dog, cat, etc.)	Vet name and phone	Special instructions

Insurance products are issued by Minnesota Life Insurance Company or Securian Life Insurance Company, a New York authorized insurer. Minnesota Life is not an authorized New York insurer and does not do business in New York. Both companies are headquartered in Saint Paul, MN. Product availability and features may vary by state. Each insurer is solely responsible for the financial obligations under the policies or contracts it issues.

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**Securian Financial Group, Inc.**

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**Group Insurance**

[www.LifeBenefits.com](http://www.LifeBenefits.com)